

Financial Advisor's 2019 RIA Ranking

(Sorted By Average AUM Per Client)

2018 RANK	FIRM	LOCATION	ASSETS PER CLIENT (\$MM)**	YEAR END 2018 ASSETS (\$MM)*	% GROWTH IN ASSETS 2017-2018	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
1	Advanced Research Investment Solutions	Beverly Hills, Calif.	\$183.52	10,827.94	-2.05%	-25.29%	31.11%
2	Northside Capital Management	Hood River, Ore.	\$152.75	4,124.34	-17.93%	-14.89%	-3.57%
3	Athena Capital Advisors	Lincoln, Mass.	\$138.64	5,822.95	6.42%	8.95%	-2.33%
4	BBR Partners	New York, N.Y.	\$111.19	15,900.00	11.98%	4.15%	7.52%
5	WE Family Offices	Miami, Fla.	\$101.41	7,402.70	0.33%	-3.79%	4.29%
6	Artemis Wealth Advisors	New York, N.Y.	\$92.23	1,198.97	42.73%	31.76%	8.33%
7	Advanced Capital Group	Minneapolis, Minn.	\$88.96	22,774.70	39.18%	48.42%	-6.23%
8	Fort Washington Investment Advisors	Cincinnati, Ohio	\$79.43	52,421.78	-3.89%	-5.05%	1.23%
9	Gresham Partners	Chicago, Ill.	\$71.06	7,248.39	4.52%	0.42%	4.08%
10	Veritable	Newtown Square, Pa.	\$67.06	15,021.77	-3.90%	-6.05%	2.28%
11	Geller Advisors	New York, N.Y.	\$66.90	3,144.39	12.68%	-16.09%	34.29%

12	Bitterroot Capital Advisors	Bozeman, Mont.	\$66.40	996.01	-8.04%	-8.04%	0.00%
13	CV Advisors	Aventura, Fla.	\$64.11	5,064.49	-9.71%	-8.56%	-1.25%
14	BigSur Wealth Management	Miami, Fla.	\$56.99	1,082.72	-6.26%	-6.26%	0.00%
15	Monroe Vos Consulting Group	Houston, Texas	\$52.75	4,958.30	-7.52%	-7.52%	0.00%
16	Finaccess Advisors	Miami, Fla.	\$50.43	4,185.91	-4.63%	-20.71%	20.29%
17	Financial Clarity	Mountain View, Calif.	\$47.92	1,437.58	-1.47%	1.82%	-3.23%
18	CAPTRUST	Raleigh, N.C.	\$43.51	289,654.60	5.72%	-22.50%	36.41%
19	Anderson Financial Partners	Ponte Vedra, Fla.	\$38.33	1,610.00	-8.00%	-8.00%	0.00%
20	Pension Consultants	Springfield, Mo.	\$35.39	3,255.95	-4.70%	-6.78%	2.22%
21	Tolleson Private Wealth Management	Dallas, Texas	\$34.55	5,563.00	-0.75%	-2.60%	1.90%
22	Tiedemann Advisors	New York, N.Y.	\$34.20	13,920.63	13.16%	25.67%	-9.96%
23	DiMeo Schneider & Associates	Chicago, Ill.	\$33.76	13,840.10	3.76%	-2.31%	6.22%
24	Forbes Family Trust	New York, N.Y.	\$30.76	3,230.00	-4.33%	-36.22%	50.00%
25	Ballentine Partners	Waltham, Mass.	\$30.45	6,424.57	-4.09%	-10.91%	7.65%